

timely accurate
data
 facts



AMERICANMICROCAPS.COM - THE LEADING ONLINE RESOURCE FOR MICROCAP INVESTORS

ABOUT AMI

AMI is dedicated to providing investors with timely and accurate information on companies trading under \$10. The AMI website provides investors with a free stock watch list and information about featured microcaps, company headlines, 20-minute-delayed Level II price quotes, e-mail alerts, CEO interviews and research reports. No registration is required to access the site.

AMI parent company Hawk Associates has more than 10 years of experience branding companies for Wall Street and maintaining its up-to-the-minute website, www.hawkassociates.com, providing a complete information utility for its clients. Hawk pioneered the online investor kit and the Sarbanes-Oxley compliant website for investors. Today, more than ever, microcap investors need accurate and unbiased information to make investment decisions.

AMI offers an array of services to microcap companies, depending on their needs and budgets.

AMI offers an array of services to microcap companies, depending on their needs and budgets. Services range from virtual investor relations kits, company profiles, unlimited e-mail alerts, price quotes to featuring CEO interviews and transcripts, Level II price quotes, a regularly updated profile, press release services, a "featured company of the week" spot on AMI, discounted conference presentations, headlines and a feature on the AMI stock watch list.

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IR SERVICES FOR MICROCAP COMPANIES

Believing an informed investor is more likely to be a successful investor, AMI has been designed as a vital informational tool. Microcap investors above all need accurate information they can trust. Hawk Associates has an understanding of the microcap markets that investors and CEOs can benefit from. This includes not only thorough information on companies of interest, but also written and compiled columns on subjects ranging from Sarbanes-Oxley compliance to branding a company on Wall Street.

A full-service package includes company valuation, peer comparisons, investor surveillance and ownership reports, road shows and analyst meetings, conference scheduling, introductions to AMEX and Nasdaq for pre-listing preparations, discounted rates for investor conferences, a company and/or industry primer, conference call scripting and warm-up question-and-answer sessions, PowerPoint presentations, assistance with annual reports, media relations and IR contact help including fielding investor calls and real-time investor e-mail response.

AMI ANALYST REPORTS

AMI Stock Reports, a service of the American Microcap Institute, offers high quality and credible analyst reports on promising small companies that do not have traditional Wall Street analyst coverage. These detailed reports provide serious investors with an in-depth understanding of a company and its technology, industry, strategic position, business model, financial history and future prospects. For more information, visit <http://www.amistockreports.com>.

CEO RESOURCE CENTER

The AMI website includes "CEO Resource Center," a go-to source that includes useful links and columns specifically written for CEOs of publicly traded microcap companies.



CEO Resource Center is an important tool for CEOs and investors. Columns range from Sarbanes-Oxley compliance and brand a company to understanding naked shorting. New columns and advisories are posted as new issues

for microcaps arise. Additionally, the site includes links that are useful and trusted by reputable companies.

CLIENT PAGES

AMI clients have the most comprehensive investor information page in cyberspace today. It is fully Sarbanes-Oxley compliant and includes a business summary, a company profile, price quotes, scrolling headlines, Level II data, SEC filings and contact information.

ASK AMI

Part of what makes a good website is its ability to bring users back to the site. AMI has several interactive components, which it plans to build on in the coming months and years.

Inquiries & Insights is a question-and-answer component for investors and other interested parties of AMI companies. AMI will feature several questions a week that will be useful to other microcap investors, ranging from general investing to company specific inquiries. Questions and answers about AMI companies will be archived on the site as an additional resource for each AMI company.



AMI SERVICES

Basic Service includes:

- Free PR Newswire press release announcing AMI status
- Feature on AMI home page with streaming headlines
- Feature on AMI Stock Watch list
- SOX-compliant Virtual Investor Kit on AMI with streaming headlines, chart, 15-minute delayed quotes, profile and management page.
- One-page AMI-branded profile updated quarterly after earnings
- Feature CEO interview with photo of CEO
- Feature as AMI Company of the week once per quarter
- Unlimited e-mail alerts
- Investor kit link embedded in press releases

Intermediate Service also includes:

- CEO interview and transcript
- Level II price quotes with Virtual Investor Kit available on either AMI site or as seamless IR page for company's website
- Two-page Hawk profile updated quarterly after earnings or major events
- Full press release services - drafting, editing, distribution
- Feature as AMI Company of the Week twice per quarter
- Feature on Wall Street radio show
- Discounted conference presentations

Full Service also includes:

- Full service from Hawk Associates, including Hawk-branded profile
- Company valuation and peer comparison
- Investor surveillance and ownership reports
- Road shows and one-on-one analyst meetings
- Conference scheduling
- Introductions to AMEX and Nasdaq for pre-listing preparations
- Discounted rates for independent research reports on the company
- Company and/or industry primer
- Conference call scripting and warm-up question-and-answer sessions
- PowerPoint presentations
- Assistance with annual reports
- Media relations
- IR contact services - fielding investor calls, real-time e-mail response from investors inquiries

Other Optional Services:

- Analyst reports
- Marketmakers
- Arrangement of financing
- Message board monitoring
- Naked shorting surveillance

FEATURED AMI COMPANIES

CHCG	CHID	CVCP	DRGV	DTCT
HMDI	HOMS	IQMC	LTC	MHTX
MOBL	MRY	NGNM	NMXC	PRVH
PTSC	TISG	UTVG	VSRV	WYY